

TL 2.28 Draft B 4 April 2016

IMPORTANT NOTE:

THIS 'DRAFT B' IS PUBLISHED AS PRELIMINARY INFORMATION ONLY, AS EARLY GUIDANCE FOR POTENTIAL APPLICANTS. AT THE CURRENT TIME, THE FINAL DETAILS HAVE YET TO BE AGREED WITH THE CAA AND ARE THEREFORE SUBJECT TO CHANGE. APPLICATIONS ARE NOT YET BEING ACCEPTED.

INTRODUCTION

TL 2.27 provides guidance on the process for obtaining clearance for night and/or IMC or IFR flight in an LAA aircraft. The aim of this Technical Leaflet is to detail what equipment is required to be installed in aircraft for night and/or IMC or IFR operation and to provide the forms need to apply for the removal of the day-VFR limitation from your aeroplane along with suitable guidance and advice on how the documentation should be completed.

In the sections below, the rules are presented along with the rationale for the rule. As experience is gained, example methods of complying with the rules will be included at the end of each section. There are very likely to be other methods of compliance with the rules. In general, owners of previously type certificated (PTC) aeroplanes, that is aeroplanes that have previously held a Certificate of Airworthiness, are likely to find this process straight forward as long as their aeroplanes have not been modified too far from the original certified configuration. Owners of amateur-built aircraft may find some of the rules more challenging to comply with.

RESPONSIBILITY FOR PROVIDING INFORMATION

It is the owner's responsibility to provide sufficient information to demonstrate to the LAA that the rules in this Technical Leaflet have been met. In the first instance, the owner must be certain in his/her own mind that the aircraft is suitably equipped for the type of operation intended.

BASIS FOR THESE RULES

To define the rules contained in this Technical Leaflet, all of the relevant requirements of EASA Certification Specification CS23 and the UK Air Navigation Order (ANO) have been examined individually to assess how each should be met by LAA aircraft. These documents, and in some cases LAA policy, describe functionality that must be present in an LAA aircraft. These become 'required functions' for the purposes of removing day-VFR restrictions. The LAA has conducted several in-depth analyses to determine where latitude should be allowed against the strict requirements of CS23 and the ANO. One of the major concessions is that non-certified equipment may be used in most cases.

Owners who wish to install equipment that does not meet the rules described here must provide a robust and detailed technical argument explaining how the hazards of instrument and night flight are mitigated by their chosen installation. The LAA will examine any proposals submitted, but this will inevitably take longer and cost more than following what is written here, with no guarantee of success. Any owner who wishes to investigate this route should show how their proposed installation meets each paragraph of CS23 and provide evidence to substantiate their claim.

Any owner may take an alternative route of establishing a compliance statement against CS23 and the ANO and submit this to the LAA, but again this is likely to be more tortuous and expensive.

CONVENTIONAL AND COMPLEX EQUIPMENT

In this Technical Leaflet, equipment is described as either 'conventional' or 'complex':

Conventional equipment is typically a single-purpose device that uses mechanical, electrical or analogue electronic components to perform its function. The failure modes of these devices



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are often discernible from a detailed inspection. These devices are generally acceptable to the LAA to carry out a required function.

Complex equipment typically uses digital electronics and software to carry out its function. Its failure modes are usually not clear and little can be discerned from a detailed inspection, particularly for software-intensive systems. These systems require that their makers use sound practices during design and manufacture to ensure the system has a long and reliable life. The LAA must be given evidence that such systems are appropriate to carry out the intended function. This is straightforward where the manufacturer can demonstrate such systems have been designed and built to appropriate industry standards. Where little evidence is available that the industry standards have been followed — as is the case with most equipment built for un-certified aircraft — LAA acceptance becomes more difficult.

Modern electronics are often much more reliable than their mechanical or analogue forebears, but require skilled and experienced designers to be successful in the airborne environment. The LAA typically require that such equipment has a track history of reliable operation and is either:

- single purpose equipment that can be directly switched off should it malfunction, or
- carries out a function that is not essential for flight, or
- where it performs a required function it must be provided with a backup.

Complex equipment is often costly: when choosing equipment for installation in an aircraft that is intended for night or IMC operation owners are advised to either choose equipment listed in Annex A of this Technical Leaflet or to contact LAA Engineering to discuss their intentions before purchase. Retrospective clearance of equipment, or obtaining data from manufacturers, is often much more difficult than addressing the issue before purchase.

CERTIFIED OR APPROVED, UN-CERTIFIED OR UN-APPROVED?

For aircraft with Certificates of Airworthiness, all of the installed equipment must function to defined certification specifications, be manufactured to defined standards and to be installed in a prescribed manner as part of a certified system. It is an arrangement that underpins the aircraft type certification process that results in individual aircraft being issued with a Certificate of Airworthiness and intended to ensure that each component is known and documented and will deliver adequate reliability.

Such equipment is certified by the manufacturer as meeting appropriate requirements and approved by the National Aviation Authority for use in an aircraft holding a Certificate of Airworthiness. By definition, equipment which does not fulfil these requirements is un-certified and thus un-approved for such use.

Within this Technical Leaflet, the terms 'un-certified' or 'un-approved' refer to commercially produced equipment that is neither formally certified by the manufacturer nor approved by an NAA for aeronautical use. The term 'un-approved' is used in preference to 'un-certified', as this avoids ambiguity in respect of equipment which is 'certified' by a manufacturer but 'un-approved' by an NAA. Certified and approved equipment will be supplied with an EASA Form 1, or an equivalent such as an FAA 8130-3. If no Form 1 (or equivalent) accompanies the part then it is un-approved.

SUITABILITY OF CERTIFIED OR APPROVED EQUIPMENT

Owners are cautioned that just because an item of equipment is supplied with a Form 1 does not mean that it is suitable for their application. For example, an autopilot approved for a Piper Warrior is unlikely to be suitable for a Lancair.

Owners must assess each part to compare the certified application against their intended usage. Advice from an inspector or from LAA Engineering should be obtained where any uncertainty exists.



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INDIVIDUAL AIRCRAFT ASSESSMENT

In assessing an application for the removal of the day-VFR operating limitation, the LAA has to consider six aspects:

- 1. Aircraft reliability
- 2. Airframe and powerplant
- 3. Instrumentation
- 4. Electrical system
- 5. Night flying equipment
- 6. Similarity of this particular aircraft to the first of type cleared

The owner must show that the aircraft complies with the rules in the sections below. Each rule is numbered to allow easy cross-referencing. Some rules have examples that are likely to be acceptable – but these are by no means the only methods of complying. The rationale behind each rule is also provided to enable owners to understand what is required should they wish propose a different compliance method. Owners who are applying only for night flying should read sections R, A and N only. Any modifications that may impact the flying qualities of the aircraft may mean that a further flight evaluation is required, at the discretion of LAA Engineering.

PREVIOUSLY TYPE CERTIFIED AIRCRAFT

PTC aircraft owners will find that the rules in this Technical Leaflet are focused on homebuilt aircraft. Where reference is made to published data from the POH or maintenance manual, a full reference should be provided along with a scan of the relevant section, or the relevant document should be provided to the assessor.

THE TECHNICAL STANDARDS TO BE MET

The following pages contain the rules that shall be met by LAA Permit to Fly aircraft if the day-VFR operating limitation is to be removed. These are broken down into:

- Demonstration of Aircraft Reliability, rules 1.1.1 to 1.1.2
- Powerplant Rules, rules 1.2.1 to 1.2.6
- Instrument Rules, rules 1.3.1 to 1.3.15
- Electrical System Rules, rules 2.1 to 2.8
- Night Flying rules, rules 5.1 to 2.10

PERFORMANCE

Typically, no performance standards are specified in these rules. However, it is expected that any aircraft operated under IFR or in IMC must be able to maintain a climb rate of 500 ft/min at maximum weight, below 5000ft. It is recognised that some PTC aircraft that were certified for IMC operation may not be able to meet this requirement; these aircraft will be given individual concessions against this requirement.



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APPLICATION FOR THE REMOVAL OF THE DAY/VMC LIMITATION FROM AN LAA AIRCRAFT

A/C Type:	PFA/LAA Ref:	Reg: G-	Document Issue No:

Section 1 - Aircraft build and operation history

Section	Section 1.1 – Aircraft history			
No	Rule	Rationale/comments/examples	Data pack content	
1.1.1	For amateur-built aircraft only, before being eligible for removal of the day-VFR operating limitation an amateur built aircraft shall have flown: a) for at least 12 months and b) at least 40 flying hours since the issue of a full Permit to Fly.	LAA investigations have shown that there is a risk of 'infant mortality' in un-approved systems. Consequently a period of flying in VMC, where the hazards created by failure are much lower, is required to demonstrate each aircraft has reached an acceptable level of maturity.	If applicable, owner to provide a rational description of reliability of aircraft meeting the requirements of this rule. Has this aircraft been previously approved for IMC flight? Draft expected from owner on initial application, including date of full permit and hours flown since full permit.	
1.1.2	A previously type-certified aircraft, where night and or IMC/IFR flight was permitted by the PoH, is eligible for the removal of the day-VFR operating limitation on issue of a permit to fly.	The design of a previously type-certified aircraft has already been demonstrated to be suitable for night and IMC flying during the certification process. Any un-approved changes from the type-certified configuration will have to be assessed. It is recommended that the IMC/IFR/night approval is tackled after the initial permit is issued.	If applicable, owner to assemble evidence of previous certification of aircraft. Draft expected from owner on initial application including modification summary.	

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No	Rule	Rationale/comments/examples	Data pack content
1.2.1	The aircraft shall be fitted with a certified type engine, meaning a type which is or has been fitted to an aircraft holding a Certificate of Airworthiness. In practice, for amateur-built aircraft this will be either: 1. A Lycoming, or 2. An un-approved or cloned Lycoming meeting the requirements of TL 3.15, or 3. A Continental, or 4. A Rotax 912/914 series, or 5. An alternative certified aeroengine	As the consequences of engine failure while in IMC or at night are potentially less easy to deal with than in VMC, additional measures must be taken to ensure engine reliability. "Certified type" engine means one where the basic engine has been type certified. The engine as installed is not required to be identical to a type-certified installation. Unapproved accessories, such as alternators, are permitted. A 'certified type' engine, propeller and fuel system (i.e. the thrust producing system) will make an assessment more straight forward.	Engine, engine components and any relevant history including repairs or overhaul history. Draft expected from owner on initial application
1.2.2	For PTC aircraft, the engine should be of a type on the type certificate.	If a different engine type is installed additional tests or evidence may be	As above if applicable
		required to demonstrate suitability.	



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1.2.3	If the engine is carburetted it must be fitted with a functional carburettor heating system, if recommended by the engine manufacturer.	Carburettor icing can be more prevalent when flying in IMC. It is recommended that a carburettor temperature gauge is installed. (CS.VLA-1093)	Details of carburettor heat system and relevant testing to be prepared Draft expected from owner on initial application.
1.2.4	Engine modifications aimed at increasing performance will only be permitted where owners can provide evidence to show that the modifications do not adversely impact the reliability of the engine.	To maintain engine reliability. Modifications such as higher than standard compression ratios are known to decrease engine reliability. Evidence includes design assessment, test results or service history data. Operation of an engine 'on-condition' will not make it un-suitable for approval.	Engine type, compression ratio and all modifications installed. To be provided by owner on initial application.

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1.2.5	Ignition Systems - for spark ignition engines at least one of the ignition systems shall be of a type covered by the engine type certificate.	This is a CAA requirement. Installation of 2 un-approved ignition systems is not acceptable (this stipulation may be relaxed when additional operational experience is gained from the permit fleet operating in VMC with dual un-certified ignition systems).	Description of ignition systems. To be provided by owner on initial application.
	PRE		
1.2.6	The propeller shall be constructed to be resistant to leading-edge erosion damage.	A certificated propeller is considered to comply with this requirement, as is a propeller made from metal. For a wooden or composite prop an erosion resistant leading edge is required. When flying in IMC it is often not possible to avoid rain, therefore the propeller leading edge must be resistant to rain erosion. An un-protected leading edge will wear away within a few minutes of operation in rain.	Type of propeller, history and how the leading edge is resistant to erosion.



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Section	Section 1.3 - Instrumentation			
No	Rule	Rationale/comments/examples	Data pack content	
1.3.1	Un-approved instruments. Where un-approved instruments are	To ensure adequate accuracy and reliability of instruments that could be critical to the	List installed instrumentation in sections below.	
	used to meet any of the requirements below they shall be:	safe conduct of the flight these instruments shall be accepted by the LAA.		
	 Designed and manufactured for aeronautical purposes and installed, operated and maintained in accordance with the manufacturer's instructions. 	See Annex A for a list of instruments currently accepted.		
	Be used only for the purpose it was designed.			
	 Of a type acceptable to the LAA and listed in Annex A as such. 			
	Have been shown by practical experience to work satisfactorily and reliably.			

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1.3.2	VFR flight instruments	CS23 specifies basic instrument fit	Describe how this aircraft complies with the
_		standards, which is echoed by the LAA's	intent of this rule.
	The basic flight instruments required	general requirements for VFR aircraft.	intent of this fale.
	by the LAA for most day-VFR aircraft must be fitted:	Note that the ANO also requires a 2 nd	_\.()) \.()
		altimeter to be fitted when flying in certain	To be provided by owner on initial application.
	A standalone mechanical	classes of airspace. The LAA places no	
	airspeed indicator with	requirements on what type of instrument	
	appropriate markings to show airspeed limits.	this 2 nd altimeter should be.	
	A standalone mechanical	571111111	
	sensitive altimeter (with		
	pressure setting sub-scale)		
	3. A direct reading magnetic		
	compass		
	compass		
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1.3.3 Powerplant instruments

Powerplant instruments required by the LAA for day-VFR flight must be fitted, that is indications of:

- 1. Engine speed;
- Manifold pressure (where a constant speed prop is fitted);
- 3. Fuel quantity for each tank;
- 4. Fuel pressure for pump fed systems;
- 5. Oil pressure;
- 6. Oil temperature;
- 7. For air cooled engines, cylinder head temperature;
- 8. For liquid cooled engines, coolant temperature;
- For turbocharged engines, a manifold pressure gauge and a display of limiting temperatures.

CS23.1305 specifies basic instrument fit standards, which is echoed by the LAA's general requirements for VFR aircraft. Additional instruments may be fitted at the owner's discretion. These functions may be provided by individual instruments, an integrated engine monitor, or by an engine monitor that is part of an EFIS. If any particular engine limit cannot be exceeded during all intended operations then the parameter need not be displayed.

A calibration for the fuel gauge(s) should be provided, or an accurate means of assessing fuel quantity (such as a dip stick).

Describe how this aircraft complies with the intent of this rule.

To be provided by owner on initial application.



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1.3.4 IMC flight instruments

In addition to the flight instruments required in 1.3.2 these additional instruments shall be fitted:

- Attitude indicator a gyroscopically driven indicator of aircraft pitch and roll attitude;
- Turn coordinator or turn & slip indicator or back-up attitude indicator (with rate of turn and slip/skid indicator provided elsewhere);
- 3. Direction indicator; and
- 4. Vertical speed indicator.

The instruments installed to meet points 1 and 2 shall be mutually independent, including sensing devices, displays and power supplies, such that the failure of any one component will not cause both to fail simultaneously.

Where an un-approved complex instrument is fitted to comply with point 1 and a 2nd un-approved complex instrument to meet point 2, the 2nd complex instrument shall be made by a different manufacturer to the 1st.

The ANO specifies the instruments to be fitted. A complex instrument (EFIS) is acceptable to meet these requirements. Examples of acceptable layouts are shown at the end of this section.

When assessing the independence of instruments it is important that the failure of a bus bar does not directly cause the failure of both attitude instruments.

When using un-approved complex instruments there is a possibility that both will suffer the same fault at the same time leaving the pilot without an attitude reference. Installing instruments from different manufacturers reduces the probability of occurrence of this hazard to a tolerable level. Installing equipment where one source of attitude reference is an approved instrument is likely to meet LAA requirements without further investigation.

Describe how this aircraft complies with the intent of this rule

Note. A significant proportion of the type-approved UK GA fleet utilize conventional attitude and direction gyro instruments powered by an engine-driven vacuum pump with known, if not particularly high, reliability. The design of electrical or vacuum systems of acceptable reliability is not complex and is well within the capabilities of amateur aircraft builders, and can use similar techniques to the type-approved world where necessary. Extensive previous experience is available within the LAA to provide assistance on what works and what does not.

To be provided by owner on initial application.



1.3.5	Instrument Layout The instruments installed to comply with the layout requirements of CS 23.1321. For day-VFR operation, the instrument layout is generally at the discretion of the builder/owner. IFR operation will require a more standardised layout and will help ensure similarity to that used during normal IR/IMCR training. The instrument layout is with all electronic instruments switched on. Annotate the photo where anything is unclear. IR/IMCR training. The instrument layout is with all electronic instruments switched on. Annotate the photo where anything is unclear. To be provided by owner on initial application.



	T	T	
1.3.6	Navigation Systems and radios. TL3.03 must be complied with, see form LAA/MOD7.	The ANO mandates various communication and navigation systems for different classes of airspace – see ANO Schedule 5, see also ANO article 39. Where a Mode C or S transponder is	Describe how this aircraft complies with the intent of this rule. State radios and transponder fitted. To be provided by owner on initial application.
		installed, the device providing an altitude input to transponder may be approved or un-approved, but it must meet the performance requirements when tested in 1.3.12.	
	PRE		
1.3.7	Display of Nav Radio Data If a navigation radio is fitted, and the primary display of navigation guidance is via a single complex instrument, a secondary display of guidance information shall be provided.	The LAA has identified hazards and appropriate mitigations relevant to instrument flight. Loss of primary navigation display was identified as a hazard that required mitigation.	Describe how this aircraft complies with the intent of this rule, including photographs if possible. To be provided by owner on initial application.



1.3.8	Control of Comm Radio Where the communication radio is controlled primarily from a single screen complex instrument a secondary means of controlling the radio shall be fitted.	The LAA has identified hazards and appropriate mitigations relevant to instrument flight. Loss of the ability to control the communications radio was identified as a hazard that required mitigation.	Describe how this aircraft complies with the intent of this rule. To be provided by owner on initial application.
1.3.9	An outside air temperature gauge shall be fitted.	Flight in airframe icing conditions is not permitted.	State type fitted and position.
1.3.10	Pitot tube The aircraft shall be fitted with a heated pitot head, unless the aircraft has previously held an ICAO-compliant certificate of airworthiness that permitted instrument flight without a heated pitot installed. Static source The aircraft shall be fitted with a heated or alternate static pressure source, unless the aircraft has previously held an ICAO-compliant certificate of airworthiness that permitted instrument flight without an alternate static source installed.	To ensure the pitot-static instruments continue to function during an inadvertent encounter with airframe icing conditions, aircraft are required to be fitted with a heated pitot head and an alternate, or heated, static port (CS23.1323d, 1325). Some previously certified aircraft are known to have been approved for IMC flight without a heated pitot when operating on a CofA, for example some Jodel aircraft; it is strongly recommended these aircraft are fitted with a heated pitot and alternate static port.	State type fitted and position State type fitted and position All 3 (1.3.9 to 11) to be provided by owner on initial application.



1.3.12	Check of installed systems. In the 12 months preceding the application, the installed radio and navigation systems, and the pitot-static system shall be functionally checked. The check should confirm satisfactory operation of all radios and performance (accuracy, repeatability, freedom from hysteresis) of all pitot-static instruments. (Ref TL 3.19 Scheduled Maintenance Worksheet LAA/WS500).	The radio part of this check is colloquially known as a 'radio annual' and must be performed by an appropriate EASA or CAA approved organisation (or an inspector) with the required test equipment. If only a single Communication radio (and no other radio or transponder equipment) is installed a 'radio annual' is not required.	Copy of last test complying with this requirement for radio and pitot-static. Not required at initial application.
	DRE		
1.3.13	In-flight systems check For each aircraft, an in-flight check of ASI and Altimeter accuracy is to be carried out in the 12 months prior to application.	ASI check can be carried out using the GPS 3 or 4 leg technique. Altitude can be measured using a recording barometer or against GPS altitude (accepting the inaccuracies of a GPS derived altitude).	Provide copy of the results. Where instruments are known to be accurate a lower instrument approach limit may be possible. Draft to be provided by owner on initial application.
1.3.14	Autopilots There are no specific rules for autopilots over and above the generic LAA rules.	It is strongly recommended that an appropriate 2-axis autopilot is fitted for single pilot IMC operation. Bear in mind that an autopilot that is independent of the main attitude indicator (EFIS) provides a far more robust solution than one that uses the main attitude indicator (EFIS) gyros.	State type of autopilot installed.



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1.3.15	Warnings	All warnings shall either be cancellable or considered both sufficiently attention getting AND sufficiently non-intrusive to be satisfactory for safe operation when a failure occurs	Description of warnings and their suitability required Draft to be provided by owner on initial application

Notes:

- 1. Typical instrument layouts the following are examples of what is likely to be acceptable they are not the only methods of complying with these rules, further detail will be added at a subsequent issue:
 - a. Standard '6-pack'. A standard 6 pack with vacuum AI & DI electric T&S
 - b. 6 pack with all electric gyros, showing that no single point failure can lead to failure of the AI and T&S.
 - c. Dual screen EFIS with back-up ASI, Alt, AI (or T&S) & compass
 - d. Single screen EFIS with back-up ASI, Alt, AI (or T&S) & compass
- 2. Where a Turn and Slip is referenced here a Turn Coordinator with slip ball is an acceptable alternative
- 3. Owners wishing to propose an alternative to examples provided here are advised to consult FAA AC23.1309-1D "System Safety Analysis and Assessment for Part 23 Airplanes" available on the internet.



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Section 2 - Electrical power, load analysis and Instrument power system(s) fault tolerance

These items are to ensure that the aircraft electrical system is robust and reliable.

No	Rule	Rationale/comments/examples	Data pack content
2.1	An Electric Load Analysis for the aircraft shall be provided.	An analysis of the electrical load imposed by all electrical equipment installed in the aircraft is required, showing the maximum steady state current draw for each bus bar.	Electric Load Analysis
	DRE		
2.2	Electrical system fault tolerance An analysis of the electrical system shall be provided to: 1) Show the impact of the failure of any single major component, and 2) Investigate the failure modes of the system showing tolerance to probable failures.	Major components include the alternator (including voltage regulator or over-volt protection), battery, master relay, any single circuit protection device. A simulation of critical failures may be carried out, and owners should consider if these be incorporated in annual maintenance or other checks. Note that for aircraft with dual alternators this check should show the less powerful alternator is able to supply all essential loads and no single failure (apart from engine failure) will cause both alternators to fail simultaneously.	System description and system diagram detailing items in requirement.

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No	Rule	Rationale/comments/examples	Data pack content
2.3	Battery capacity For an aircraft that has only one alternator or generator, the battery capacity shall be such that in the event of the loss of generated electrical power it can support the electrical loads of the aircraft for (an absolute minimum of) 30 minutes based on 72% of the 1-hour battery capacity.	To establish the electrical load, the cruising flight loads at night are to be assumed, load shedding may take place where this is straight forward. (ref CAP 747, GR 4) In absence of an analysis, a physical test of full load may be acceptable. It is strongly recommended that battery capacity exceeding 45 minutes is installed.	System description and system diagram detailing items in requirement Note: Workload on failure Where failures are identified which require pilot action to maintain control of the aircraft (e.g. load shedding in event of alternator failure) then such load shedding action should be automatic, or a reasonable procedure will be agreed with LAA engineering, including placarding and training required. This will also require an evaluation for pilot workload before LAA will consider certification for IMC/night operation.
2.4	Charging System Failure Where the aircraft is electrically dependent, a conspicuous warning shall be provided to the pilot whenever the alternator is not charging the battery.	Electrically dependent means that the main attitude indicator is driven by electricity. It has been shown (ref CAP 747, GR 4, 6) that a clear unmistakable warning is required.	System description and system diagram detailing items in requirement.



2.5	Radio power supply Where more than one communications radio is fitted, no single failure shall cause both radios to fail simultaneously.	No single point failure shall result in the loss of all radios (ref CAP 747, GR18). For example the installation of a single 'Avionics Master' switch is not acceptable.	System description and system diagram detailing items in requirement.
2.6	Electric trim control systems Where an electric trim system is installed, the system's only purpose shall be the control of the trim motor. Where a complex system is used to control the trim motor(s), a dedicated off switch shall be provided to stop the trim motor moving.	A trim system malfunction in IMC or at night is potentially much more hazardous than in VMC. Integrated electronic control systems where the trim control system cannot be selectively shut off are not acceptable. A separate off switch from that normally used to operate the trim system is required.	If fitted, a description of how control of the trim motor - particularly in event of failure cases - is required. To be provided by owner on initial application.
			П
2.7	Electric flap control systems Where an electric flap system is installed, the system's only purpose shall be the control of the flap motor. Where a complex system is used to control the flap, a dedicated off switch shall be provided to stop the flap motor moving.	A flap system malfunction in IMC or at night is potentially much more hazardous than in VMC. Integrated electronic control systems where the flap control system cannot be selectively shut off are not acceptable. Where the flap switch does not directly switch the electrical supply to the flap motor, a separate off switch from that normally used to operate the flaps is required.	Describe how this aircraft complies with the intent of this rule, if applicable a photograph of any system control. To be provided by owner on initial application.



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2.8	Electronic control systems for the
	aircraft electrical systems
	Where a complex electronic control
	system is used to control the aircraft's
	electrical system, alternative power

feeds to required instruments,

bypassing the complex control

system, shall be available.

The use of systems such as a VP-X or Expbus2 is only acceptable when required equipment, see 1.3.2 & 1.3.4, will continue to operate after the failure of the electrical control system. An architectural analysis of the control system will be required showing how the redundancy is achieved where owners wish to argue for redundancy within the control system.

Describe how this aircraft complies with the intent of this rule.

To be provided by owner on initial application.

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Section 3 - Flight testing (not to be carried out by the owner)

In principle, the aircraft should broadly meet the handling requirements of Pt 23 .142 to 253. While the summary below is not exhaustive, it covers the elements which should be considered either by reference to the initial permit type flight test, or by flight test on the specific aircraft.

3.1 Forward cg test schedule

This testing is designed to examine:

- 1. Controllability
- 2. Stall speed
- 3. Elevator control
- 4. Ability to trim
- 5. Role assessment

Where aircraft types are known to have adequate control and trim authority, and with the agreement of LAA Engineering, it is permissible to omit the forward cg tests.

No	Purpose	Test	CS23. ref / FTG ref
10	Assessment of controllability and control forces	3	143 a 2, 3, 4 & 5, b, c. FTG (CS23 Book 2) para 39 & 45

Comments:



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20	Stall Speed and stalling	Determine the stall speed (IAS) and stall	49
	characteristics – to provide	recovery behaviour:	FTG para 17
	base speeds for other tests	- Flaps up, gear up, at idle, approach and go-	
	(Vso (flaps down) &	around power settings	
	Vs1(flaps up))	- Flaps at approach setting with undercarriage	
		down at idle and approach power settings.	
30	Elevator Control	Nose down pitch at slow speed:	145a
		- Maximum continuous power	FTG para 46
		- Idle power	
		 Flaps & landing gear extended and retracted 	
Straigh	nt Stalls (slow)		57
Flap	Power Buffet	Warning Control Stall speed Ident	. Remarks
/Gear	speed	speed	
(trim)			
			·
31	Elevator Control	Flap retraction	145b 2, 3 FTG para 46
50	Trim	Assess ability to trim the aircraft in a climb, at an	161a, b, c

At approach speed, measure out of trim force for flap retraction from full flap to clean, no change of speed and same configuration change coupled with application of full power.

Speed	Power	Flap/Gear start	Flap/Gear end	Out of trim	Residual out of trim

appropriate cruise speed and on descent/approach



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4.2 Aft cg test schedule

This testing is designed to examine:

- 1. Controllability
- 2. Stall speed
- 3. Elevator control
- 4. Static long stab
- 5. Static direction/lateral stability
- 6. Dynamic stability
- 7. Role assessment

No	Purpose	Test CS23	ref / FTG ref
10	Assessment of		2, 3, 4 & 5, b, c.
	controllability and control forces	smooth transitions between phases of flight FTG (CS23 Book 2) para 39 & 45

Comments:

20	Stall speed and	Determine the stall speed (IAS) and stall recovery	49
	stalling characteristics	behaviour:	FTG para 17
	 to provide base 	Flaps up, gear up, at idle, approach and go-around	
	speeds for other tests	power settings	
	(Vso (flaps down) &	Flaps at approach setting with undercarriage down at idle	
	Vs1(flaps up))	and approach power settings.	
30	Elevator Control	Nose down pitch at slow speed:	145a
		Maximum continuous power	FTG para 46
		Idle power	
		Flaps & landing gear extended and retracted	

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Straight Stalls (slow)

Flap/ Gear (trim)	Power	Buffet speed	Warning speed	Control	Stall speed	Ident. Remark ND/WD/ SFB	<s< th=""></s<>

40	Elevator control force	Manoeuvre forces, load to achieve +ve limit load	155a, b & c FTG para 51

Using max TO power, assess stick force for 1 g, in increments of approx 0.5 g up to 3.5 g, measure stick force, maintaining entry airspeed (i.e. climb or descend to avoid change of power or airspeed). Use meat hook (or similar) to determine delta stick force.

Bank angle		0	30	45	60	75
Speed						
Stick force	5711					
G						

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60	Static longitudinal	Assess the elevator control forces required and friction 171, 173
	stability	within the control system to change flight condition, and FTG para 70, 71
		that the aircraft returns to the trimmed state, under the
		following circumstances:
		- Climbing at maximum power (flap up, gear up),
		trimmed for climb speed as specified by owner (typically
		cruise climb/enroute climb speed)
		- Vh (max level speed) or Vne - 40kt whichever is the
		lower
		- Vs1 + 40kt (flaps & gear up)
		- Normal approach speed, as advised by owner, or
		1.5Vso (flaps & gear down)
		One altitude only required
61	Demonstration of static	
	longitudinal stability	- Climb with max power, trimmed for climb speed as FTG para 72
		specified by owner (typically cruise climb/enroute climb
		speed)
		- Vh (max level speed) or Vne - 40kt whichever is the
		lower
		- Vs1 + 40kt
		- Normal approach speed, as advised by owner, or
	57111	1.5Vso (flaps & gear down)
		One altitude only required

Trim Speed	Power req'd	Flap/gear config Release speed Out of trim force Final speed (slow release)
		at release

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ASSESSMENT OF LAA PERMIT TO FLY AIRCRAFT FOR OPERATION IN IMC, **UNDER IFR OR AT NIGHT**

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70	Chatta discattanal and	A constant the foundation of the constant of t	477-		
70	Static directional and	Assess the tendency to recover from a wings-level side-	177a		
	lateral stability	slip with rudder free.	FTG para 73		
		In the following configurations:			
		- Climb with max power, trimmed for climb speed as			
		specified by owner (typically cruise climb/enroute climb			
		speed)			
		- Vh (max level cruise speed)			
		- Vs1 + 40kt			
71	Static directional and	For aircraft types not approved for inverted flight,	177b		
	lateral stability 2	assess the tendency to raise the low wing in a side-slip.	FTG para 73		
		Use configurations assessed in 70, plus an approach			
		configuration at owner-advised approach speed.			
		[Draft note: the first clause may be removed as this			
		test is not onerous]			
72	Static directional and	Assess how the control forces change in slide-slips in an 177d			
	lateral stability 3	approach configuration FTG para 73			
Trim	Speed Power	Flap/gear Slip direction Dir Stab ar	nd control	Lat stab and control	
		forces		forces	
	E P I N I				
80	Dynamic stability 1	Assess the SPPO at a typical cruise speed and a typical	181a		
		approach speed, stick fixed and stick free.	FTG para 75		
81	Dynamic stability 2	Assess Dutch Roll at a typical cruise speed and a typical	181b		
		approach speed, stick fixed and stick free.	FTG para 75		
		I			

Assess Phugoid at a typical cruise speed and a typical

trim speed.

approach speed, stick free, using a 10% deviation from

181c

FTG para 75

82

Dynamic stability 3



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SPPO					
Trim Speed	Power	Flap/gear	Stick jerk free	Stick jerk fixed	Frequency sweep
				AR	
Dutch roll					
Trim Speed	Power	Flap/gear	Rudder doublet -	Rudder doublet – control	Rudder sweep
			control free	fixed	
	DRI				
Phugoid			5/1///		
Trim Speed	Power	Flap/gear	Control release stick	free, record alternate high	and low airspeeds in
			phugoid including fin	al static speed	
	57				

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Role profile evaluation

Profile	height variation	heading variation	CH rating	Comments
Target	+/- 50 ft	+/- 5 degree	1 to 4	As required
Cruise speed, straight and level				
Right turn through 90 degrees	77			
Straight and level decel from cruise to approach speed.				
Straight and level, change to approach configuration			5	
From straight and level enter 3 degree rate of descent				
From defined altitude, go around and configure to climb configuration				
Climbing turn through 180 degrees				
Adjust rate of descent by +/- 100 fpm rod				
Adjust heading by 2 degrees L or R				
Fly ILS to 500'				

Section 4 - Weight and balance

- a. Weight and balance for this particular aircraft
- b. Weight and cg for typical IFR sorties, and any reduced limits sought for IFR flight compared to VFR flight



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Section 5 - Night flying report

These rules cover what is required for the removal of the Day only operating limitation. In some cases these requirements duplicate those for IMC flight.

No	Rule	Rationale/comments/examples	Data pack content
5.1	Reliability – complete section 1.1	To demonstrate overall aircraft reliability	
5.2	Powerplant – complete section 1.2	To demonstrate powerplant reliability	
5.3	Interior lighting Interior lighting powered from the main source of supply in the aircraft shall be fitted to provide sufficient illumination to enable the flight crew properly to carry out their duties during flight.	Adequate lighting must be installed so that the crew can see to fly the aircraft and to navigate. Interior lighting may either take the form of individual 'post lights' or some other form of illumination (ANO Schedule 4 & CS 23.1381).	Describe how this aircraft complies with the intent of this rule and provide photographs of cockpit lighting at night. Has this aircraft been previously approved for night flying? To be provided by owner on initial application.
5.4	Exterior lighting Exterior lighting shall be installed as follows: 1. A landing light 2. External lights shall comply with the applicable subparagraphs of paragraph 23.1385 to 23.1401,	Lighting is required by the ANO (schedule 4), CS-VLA and CS23. Lights consist of position lights and anticollision lights (strobes). It is strongly recommended that commercially available lights are installed that have previously been shown to comply with these requirements.	Describe how this aircraft complies with the intent of this rule and provide photographs of external lighting at night. To be provided by owner on initial application.
	of CS23.	Note that during the evaluation there is no intention of measuring angles or intensities unless a visual inspection indicates a gross non-conformance.	



No	Rule	Rationale/comments/examples	Data pack content
5.5	Flight Instruments The instruments specified in 1.3.2 above and either: 1. A turn and slip, or 2. An gyroscopic attitude indicator and direction	ANO schedule 4. Owners are strongly recommended to install both an attitude indicator and a turn indicator to provide redundancy.	Describe how this aircraft complies with the intent of this rule. To be provided by owner on initial application.
	indicator and direction indicator		
	Shall be fitted.	1 7 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
	DRE		
5.6	Electrical systems	Essential that a reliable electrical system is	Describe how this aircraft complies with the
	The requirements of the Electrical System Rules section above shall be	fitted.	intent of this rule. To be provided by owner on initial application.
	complied with.		To be provided by owner on initial application.
5.7	A communication radio shall be fitted.	ANO schedule 4	Describe how this aircraft complies with the intent of this rule.
			To be provided by owner on initial application.



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5.8	Flap position indicator Where a wing flap position indicator is not fitted in the cockpit, it shall be	(CS 23.699) The owner is to demonstrate a reliable means of assessing flap position.	Describe how this aircraft complies with the intent of this rule.
	possible to determine the flap position from the cockpit at night.		To be provided by owner on initial application.
		TIME	
5.9	Glare & night time reflections.	Windshield/side window reflections that	Describe how this aircraft complies with the
	The cockpit lighting shall be arranged	distract from traffic avoidance, landing	intent of this rule.
	to minimise glare which may interfere with normal cockpit tasks.	approach and landing are not acceptable (CS 23.773)	Draft to be provided by owner on initial application.
		ORIVATE OF THE PROPERTY OF THE	
5.10	Night lighting evaluation	To be carried out during aircraft evaluation.	Will probably be combined with flight test report.
	An evaluation of the aircraft interior lighting shall be carried out.		

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Section 6 - Maintenance and continued airworthiness

Continued Airworthiness

A maintenance schedule suitable for the aircraft, paying particular attention to those elements of the aircraft which relate to IFR flight shall be prepared and submitted to the LAA as part of this programme. A schedule based on TL 2.19 is recommended as the start point for those aircraft for which no schedule exists.

Software Updates

The LAA requires that each aircraft flies with the latest version of software available loaded into its equipment, unless a compelling case can be made not to upgrade. This applies to navigation and aero databases as well as operational software. After each operational software update each aircraft shall be checked in flight in VMC to determine that the updates have been applied correctly. All of the available modes of the updated equipment shall be exercised, not just those updated, to ensure the equipment functions as intended. Before IMC/IFR or night flying can take place, the pilot making the evaluation shall endorse the aircraft logbook with the results of the flight. This requirement shall form part of the tailored maintenance schedule.

Modifications

Although in some circumstances it may be possible to make changes to aircraft instrumentation or electrical systems on a day-VFR aircraft without reference to LAA Engineering. This is not the case for night/IFR-approved aircraft. The LAA day-VFR Permit to Fly is issued on the basis of the build status of the airframe and powerplant at the time of its initial Permit application; any proposed changes to the airframe or powerplant from that build state require LAA to approve a suitable modification. In a similar manner, a nght/IFR approval is based not simply on the airframe and powerplant, but also the instrumentation, power supply system, and other night/IFR-mandatory equipage installed at the point of application. If, having received the aircraft's revised operating limitations, you wish to revise any part of the mandatory IFR equipage, or the power systems on which the aircraft relies, away from that recorded in the aircraft's original night/IFR application, you will be required to obtain LAA approval before going ahead.

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Section 7 - Data available to the pilot

In order to provide relevant operating information to the pilot, certified aircraft are provided with Flight Manuals that form an essential part of the aircraft's documentation. Historically the LAA has not required owners to create such documents for amateur-built aircraft. While some kit aircraft manufacturers have provided generic handbooks for their products, they often have not provided details of aircraft-specific equipment fits.

So that pilots of aircraft operating in IMC or at night have ready access to relevant information, the owner of an aircraft applying for the removal of the day-VFR operating limitation shall provide a Pilot's Operating Handbook describing:

- Aircraft-specific pre-flight actions to address any unusual or safety related features
- Typical speeds for climb, cruise, circuit and forced landing
- Specific handling points
- Aircraft-specific cockpit and standard operating procedures
- Aircraft-specific systems information, particularly how to handle emergencies
- Aircraft-specific shutdown information
- Airworthiness speeds, if not on cockpit placard or ASI marking
- Aerobatics notes

A generic template is available with this information contained in a 6 page A5 document: a 'PoH Lite'. This PoH must be submitted with the IFR Checklist showing compliance to the sections above.

For aircraft with a Flight Manual or manufacturer-provided PoH, notes on any non-standard items of equipment should be included. Detailed instructions on the operation of avionics are not required.

Section 8 - Modifications made to the aircraft

Your aircraft type has been approved for flight at night and in IMC based on a detailed flight test and evaluation of a 'First-of-Type' aircraft. To assess your aircraft we need to know how it has been modified from the original design. Described any modifications installed that are not required by the TADS – a draft report is to be provided by the owner with the initial application.



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TL 2.28 application form declarations

Aircraft Type Registration G-.....

Inspector Certification	Owner Certification
I certify that the data above is accurate and that the instrument power systems depicted above have been embodied accurately in the aircraft. I have reviewed the Tailored Maintenance Schedule which is appropriate for the aircraft and its installed equipment.	I certify the information I have provided in this application is complete and accurate to the best of my knowledge. I apply for the removal of the day-VFR limitation from the Operating Limitations of my aircraft.
Signed	Signed
Inspector NameInspector No	Owner Name (print)

Enclosures

Document No	Document	Comment
N/A	Instrument layout photograph (including at night)	[attach]
N/A	ASI in-flight calibration chart	[attach]
2	Electrical load analysis report, Electrical system & Instrument power system (if different) fault tolerance analysis report, including battery capacity analysis	[attach]
4	Weight & balance report	[attach]
6	Tailored maintenance schedule	[attach]
7	Pilot's Operating Handbook	[attach]
8	Modification summary	[attach]

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Annex A - Instrument arrangement

The requirements of CS 23.1321 are reproduced here for ease of reference:

CS 23.1321 [Instrument] Arrangement and visibility

- (a) Each flight, navigation and powerplant instrument for use by any required pilot during takeoff, initial climb, final approach, and landing must be located so that any pilot seated at the controls can monitor the aeroplane's flight path and these instruments with minimum head and eye movement. The powerplant instruments for these flight conditions are those needed to set power within powerplant limitations.
- (b) For each twin-engined aeroplane, identical powerplant instruments must be located so as to prevent confusion as to which engine each instrument relates.
- (c) Instrument panel vibration may not damage, or impair the accuracy of, any instrument.
- (d) For each aeroplane the flight instruments required by CS 23.1303 and, as applicable, by the Operating Rules must be grouped on the instrument panel and centred as nearly as practicable about the vertical plane of the pilot's forward vision. In addition
 - (1) The instrument that most effectively indicates the attitude must be on the panel in the top centre position;
 - (2) The instrument that most effectively indicates airspeed must be adjacent to and directly to the left of the instrument in the top centre position;
 - (3) The instrument that most effectively indicates altitude must be adjacent to and directly to the right of the instrument in the top centre position; and
 - (4) The instrument that most effectively indicates direction of flight, other than the magnetic direction indicator required by CS 23.1303(c), must be adjacent to and directly below the instrument in the top centre position.
 - (5) Electronic display indicators may be used for compliance with sub-paragraphs (d)(1) to (d)(4) when such displays comply with requirements in CS 23.1311.
- (e) If a visual indicator is provided to indicate malfunction of an instrument, it must be effective under all probable cockpit lighting conditions.

LAA notes:

- 1. Alternative arrangements will be subject to specific assessment and approval.
- 2. In paragraph (d) "the flight instruments required by CS 23.1303 and, as applicable, by the Operating Rules" are those required by paragraphs 1.3.2 and 1.3.4 of the main document
- 3. In paragraph (d)(4) the magnetic compass is required by paragraph 1.3.2 of the main document.



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Annex B - Acceptable equipment

To be enhanced at a subsequent issue – this annex may be moved to the website once the process is fully established.

Instrumentation required for IMC/IFR/Night flight may be only flight instruments either supplied with an EASA Form 1 or FAA 8130-3, or which are accepted by the LAA and included in the list below.

Any additional instruments which are not necessary to meet mandatory VFR or IFR equipage may be fitted at the owner's discretion, but should not detract from the IMC or Night piloting task. Any instruments that may provide misleading information should be avoided. In all cases you will be required to show that your aircraft's flight instruments have been selected as suitable for the specific application for which they have been installed. You will be required to certify that the instruments have proven to be accurate and reliable over the preceding qualifying period of VFR operation.

The following tables will be expanded as assessments are carried out

Non-certified instruments acceptable to the LAA:

Non-certified instruments ad		
Manufacturer	Instrument types	Notes
Advanced Flight Systems	Complex Instruments: AF-3000, 4000 & 5000 series EFIS	
Falcon Gauge	Conventional Instruments: ASI, Altimeter, VSI,	
	Electric T&B,	
	Electric & vacuum AH, DI	
Garmin	Complex Instruments:	
	G900	
Grand Rapids Technologies	Mini	Mini-X recommended

Instruments which may be acceptable but have yet to be evaluated:

Manufacturer	Instrument types	Notes
Dynon Avionics	AII	Owners are recommended not to use the D10(A) as a primary attitude indicator due to its small size and quantity of information displayed
Garmin	G3X, G3XTouch	
Grand Rapids Technologies	Horizon, Sport	
Kanardia	Horis	
MGL	AII	Because of the user customisations available with MGL equipment the display layouts will be scrutinised carefully. Owners are strongly advised not to modify their PFD screens away from accepted layouts.



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Instruments which are NOT acceptable to the LAA to provide required instruments for IMC flight:

Manufacturer	Instrument types	Notes
TruTrak	ADI (inc ADI pilot)	These instruments provide
	Gemini	misleading indications in pitch
	EFIS	and roll, particularly at low
		speed, and are not to be fitted to
		aircraft approved for operation in
		IMC, under IFR or at night.

Workload on failure

Where failures are identified which require specific pilot action to maintain control of the aircraft (e.g. load shedding in event of alternator failure) then such load shedding action should be automatic, or a reasonable procedure should be agreed with LAA engineering, including placarding. This may also require an evaluation for pilot workload before LAA will consider certification for IMC/night operation

Distracting warnings

All warnings shall either be cancellable or considered both sufficiently attention getting AND sufficiently non-intrusive to be satisfactory for safe operation when a failure occurs. [Note guidance on compliance with this item will be provided at a subsequent issue].

Background to instrument requirements

Attitude instruments

There are two aspects to consider here: failure of an attitude indicator and failure of the attitude display function. It is recognised that failure of the main attitude instrument in IMC would be a significant failure while failure of attitude display as a function would be critical to continued safe flight. To mitigate this risk, IMCR and IR training syllabi and revalidation tests require demonstration of partial panel flying. Although the ANO permits flight in IMC with only a Turn & Slip, it is LAA policy to mitigate the risk of failure of the attitude display function that an attitude indicator shall be fitted, with a Turn and Slip or a second attitude indicator as a backup.

Where a complex instrument is used to display attitude information, a further independent source of attitude information will be required. This requirement may be met with a turn and slip/turn coordinator or with an attitude indicator. Each display of attitude information must be independent of each other, including sensing devices, displays and power supplies such that the failure of any one component shall not cause both to fail simultaneously. Where twin unapproved complex flight instruments are installed to meet this requirement, each should be built by a different manufacturer to avoid common mode failures. It is important that these instruments use independent power supplies to prevent one failure taking down both instruments.

Direction Indicators

Mechanical gyroscopic direction indicators are, by definition, subject to precession and must be regularly synchronized to the aircraft's magnetic compass; this regular re-synchronization task provides an ideal opportunity for the pilot to continually assess its accuracy. Failure of the DI would increase the pilot's workload but would not impose a serious risk. Where the DI function is provided by an EFIS, magnetic heading information is invariably supplied by a magnetometer mounted remotely from the EFIS screen in a magnetically quiet part of the airframe. A stable heading indication is provided using the EFIS AHRS (attitude & heading reference system) for



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short term stability and the magnetometer for longer term accuracy, and is potentially a superior solution to that of a conventional mechanical DI.

Instrument Power Systems

A significant proportion of the type-approved UK GA fleet utilise conventional attitude and direction gyro instruments powered by an engine-driven vacuum pump with known, if not particularly high, reliability. The design of electrical or vacuum systems of acceptable reliability is not complex and is well within the capabilities of amateur aircraft builders, and can use similar techniques to the type-approved world where necessary. Extensive previous experience is available within the LAA to provide assistance on what works and what does not.

Power systems designed using these generic techniques will be able to meet, or exceed, the baseline level of reliability achieved by the ubiquitous vacuum system. The architecture of these systems is more important in that they must be designed to prevent the failure of any one component from removing all power to the attitude display system. To ensure that adequate back-up instrument power systems are available, a flight instrument power system functional hazard assessment is required. This assessment will be required to demonstrate that the failure of any one component (e.g. alternator, battery, battery contactor, master switch) will not result in the loss of flight critical data. An electrical load analysis will also be required to show that the basic electrical system can support the loads placed upon it, and that for electrical only systems the battery can support essential loads for a period of an absolute minimum of 30 minutes, although it is strongly recommended that the battery can support essential loads for 45 minutes.